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L A W Y E R S

E-Filed on 12/19/07

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**WITHDRAWAL OF OBJECTION
TO PROOF OF CLAIM FILED BY
ALEXANDER IND & AS
TRUSTEES, STANLEY AND
FLORENCE FOR LACK OF
DOCUMENTATION**

Hearing Date: December 20, 2007
Time: 9:30 a.m.

PLEASE TAKE NOTICE that the USACM Liquidating Trust ("USACM Trust") filed its Sixth Omnibus Objection to Proof of Claim for Lack of Documentation ("Objection") on November, 19, 2007 [DE 5367], which included an objection to Proof of Claim No. 10725-01408 (the "Claim") filed by Alexander Ind & as Trustees, Stanley and Florence ("Alexander") in the amount of \$400,000.00.

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AND
ROCA
LLP
LAWYERS

Alexander informally responded to the USACM Trust's Objection and provided documentation to support their Claim.

WHEREFORE, the USACM Trust withdraws its objection to the Claim. The USACM Trust reserves the right of any party in interest, including the USACM Trust, to further object to the Alexander Claim.

DATED: December 19, 2007

LEWIS AND ROCA LLP

By: /s/ RC (#6593)

Susan M. Freeman, AZ 4199 (*pro hac vice*)

Rob Charles, NV 6593

Counsel for USACM Liquidating Trust

COPY of the foregoing mailed
December 19, 2007, to:

Stanley and Florence Alexander
c/o Robert C. Lepome
10120 South Eastern, #200
Henderson, Nevada 89052

/s/ Christine E. Laurel
Christine E. Laurel